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VITAMIN

01

The vitamin market remained generally stable recently, with demand showing a slight recovery. Major Vitamin E producers continue to suspend quotations, while downstream feed mills are actively replenishing stocks at bottom price levels. Purchasing activity has increased, and offshore transaction prices have started to edge higher. Vitamin K3 producers are undergoing seasonal maintenance, while Calcium Pantothenate and Vitamin B6 remain at low levels as the market continues to digest existing inventories.

AMINO ACID

02

- Valine transactions were around USD 1.37–1.44/KG, with producers focusing on shipments and downstream buyers purchasing on demand. The market is expected to remain weak but stable in the short term. Tryptophan orders remained limited, with transactions negotiated at around USD 3.50–3.70/KG.
- Isoleucine supply has tightened amid producer maintenance, longer lead times, and suspended quotations, pushing up transaction activity. Prices reached around USD 2.85–2.90/KG. Some Arginine producers raised quotations, with market transactions at approximately USD 2.58–2.77/KG.

API

03

The veterinary API market continued to show a weak but stable trend, with no significant improvement in overall demand and downstream purchasing remaining need-based. Some bottom-priced products showed signs of recovery. Florfenicol prices edged higher as major producers continued to suspend quotations amid maintenance shutdowns. Neomycin Sulfate, Enrofloxacin, and Ciprofloxacin prices declined slightly, while most other products remained stable.

FOOD ADDITIVE

04

In the sweetener segment, Sucralose transaction prices remained stable at USD 12.28-12.55/KG, while Sodium Saccharin Anhydrous held at around USD 6.60-6.87/KG. In nutritional ingredients, Creatine Monohydrate remained around USD 3.04-3.30/KG, with deliveries scheduled through mid-to-late August and potential upside in the future. L-Carnitine from mainstream brands remained stable at around USD 23.77-25.10/KG, with the market expected to remain steady in the near term.

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Reported by Candice, Shea and Sharon

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